**INTEREST RATES MARKET NOTICE**

**Date: 9 September 2016**

**Subject:** New Financial Instrument Listing

***(SUPER GROUP LIMITED –“SPG002”)***

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The JSE Limited has granted a listing to **SUPER GROUP LIMITED** on Interest Rate Market with effect from 9 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SPG002

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 09 Sep 2016 of 7.358% plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 September 2019

**Books Close Date(s)** 27 February to 8 March, 30 May to 8 June, 30 August to 8 September, 29 November to 8 December, of each year

**Interest Payment Date(s)** 9 March, 9 June, 9 September and 9 December

**Last Day to Register** By 17:00 on26 February, 29 May, 29 August, 28 November

**Issue Date** 9 September 2016

**Date Convention** Following

**Interest Commencement Date** 9 September 2016

**First Interest Payment Date** 9 December 2016

**ISIN No.** ZAG000139312

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SPG002%20Pricing%20Supplement%2009092016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SPG002%20Pricing%20Supplement%2009092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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